

IEC ELECTRONICS CORP - CONSOLIDATED
RECONCILIATION OF NET INCOME TO EBITDA
FOR QUARTER END & YTD DEC 28, 2012 & DEC 30, 2011

	ACTUAL QUARTER DEC 28, 2012	ACTUAL QUARTER DEC 30, 2011	ACTUAL YTD DEC 28, 2012	ACTUAL YTD DEC 30, 2011
Net Income	239	948	239	948
Provision for / (benefit from) Income Tax	140	555	140	555
Depreciation & Amortization Expense	1,140	987	1,140	987
Net Interest Expense / (Income)	279	353	279	353
EBITDA	----- 1,798	----- 2,843	----- 1,798	----- 2,843
Basic Earnings per Share	0.02	0.10	0.02	0.10
Basic EBITDA per Share	0.19	0.29	0.19	0.29
Diluted Earnings per Share	0.02	0.09	0.02	0.09
Diluted EBITDA per Share	0.18	0.28	0.18	0.28
Basic Shares	9,647,210	9,645,942	9,647,210	9,645,942
Diluted Shares	9,968,147	10,004,359	9,968,147	10,004,359